(Or rather, the breaks in between)



The Super Bowl stands out to advertisers for a reason. It goes far beyond the impressions reached on the screen - people talk about their favorites and least favorites, news sources write summaries, and you truly can't put a price tag on the conversation that extends beyond the event itself.

WHY IS IT SUCHABIG DEAL?

1/4

More than 1 in 4 US households tuned into the game

\$217K

Cost per second of a spot during the big game

12%

Increase in viewership over last year

40%

Of the advertisers were new this year

\$1N

Increase in price per 30 second spot over last year

106M

Viewers that the average spot reached

APUSE

SoFi SSS Stadium

SAMSUNG

ONCULTURE

THE SUPER BOWL GIVES US A PULSE CHECK ON CULTURE

As one of the most iconic and "all American" events of the year, the Super Bowl shows us the prevailing sentiment of our present society.

THERE ARE VARYING DEGREES OF HOW READY PEOPLE ARE FOR THE FUTURE

This year's spots were a showcase of the reality we find ourselves in today: simultaneously venturing into an unfamiliar and exciting new reality, while also staying rooted in the past.

WHATWESAW

FROM FUTURE ... TO FUTURE PROOF ... ALOOF

Are You Going All In?

We Need a Hero

Show Me the Money

In the Palm of Your Hand

To Buy or To Be... That is the Question

What's Old is New Again

Long, Long Ago

This Super Bowl acknowledged that the future will bring unfamiliar frontiers and new technologies. And whenever something is new, there are bound to be some hesitations and doubts surrounding it. This year's ads gave us a glimpse into the new technologies of the future, from crypto to EV's, and acknowledged some of the hesitations we might have about welcoming these things into our lives with open arms. Advertisers translated these fears into humor, showing us that there really isn't that much to be afraid of.





Amazon alluded to the common fear that their assistant Alexa is always listening to us with a spot that humorously showed what it would be like if the virtual assistant could actually read our minds. Luckily, they agreed that it was not the best idea.



MED NED ALERO

As we forge ahead into the future, we also have an opportunity to create a better reality. There are many problems that demand our attention, and some spots this year showcased how they were finding solutions to problems big and small. We now expect brands to have a hand in finding solutions via innovation, technology, and raising awareness. We saw a range of commercials addressing a variety of problems in different ways, showing how their brand in particular would play a role in saving the world.



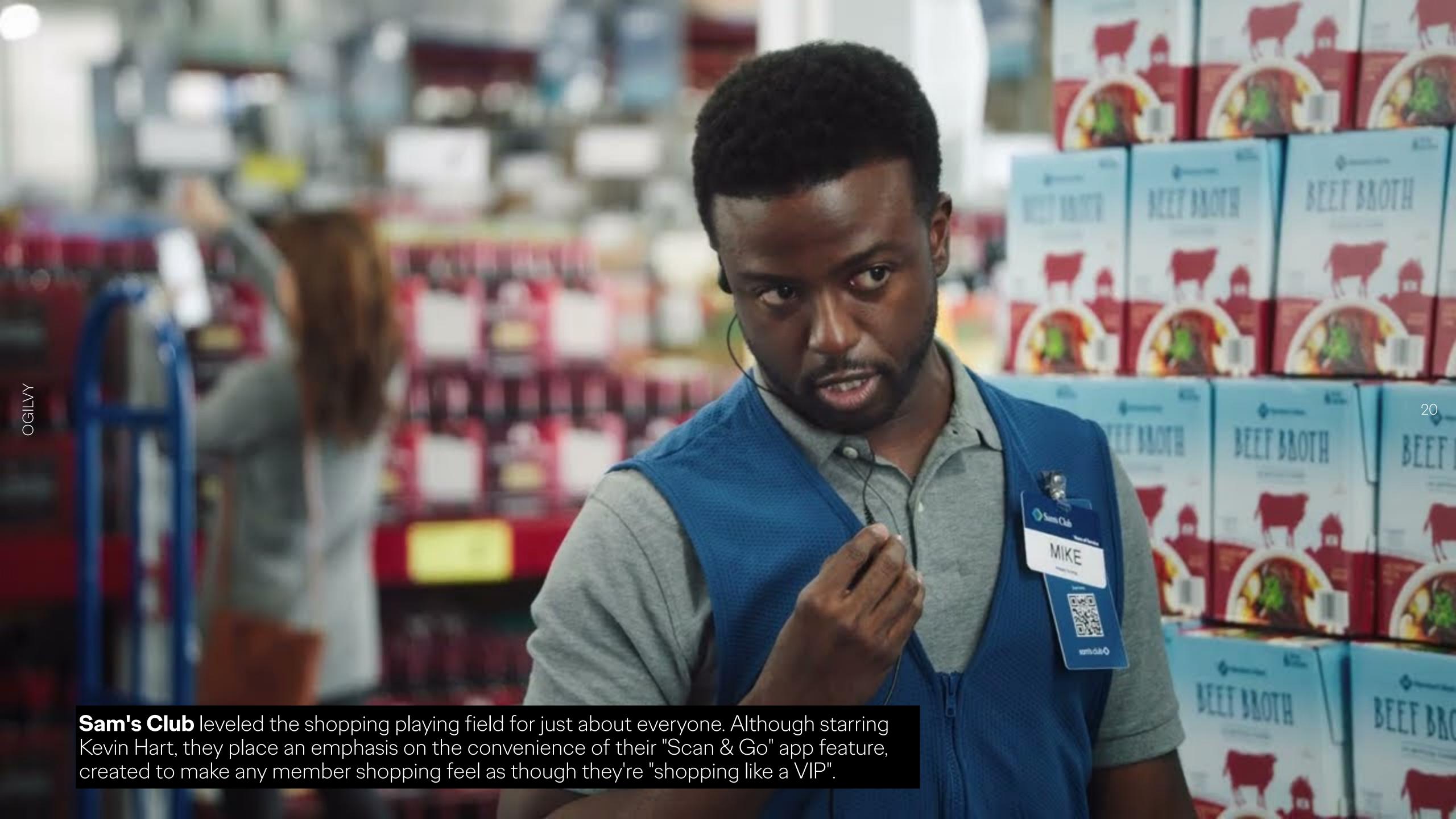


SHOW METHE SSS

Money feels a little volatile and confusing nowadays. Instead of traditional savings accounts and 401K's, we're now dealing with things like crypto, NFT's, and even meme stocks. Some of the ads this year showed us how we could make better financial decisions, and how their brand could help show us the money.

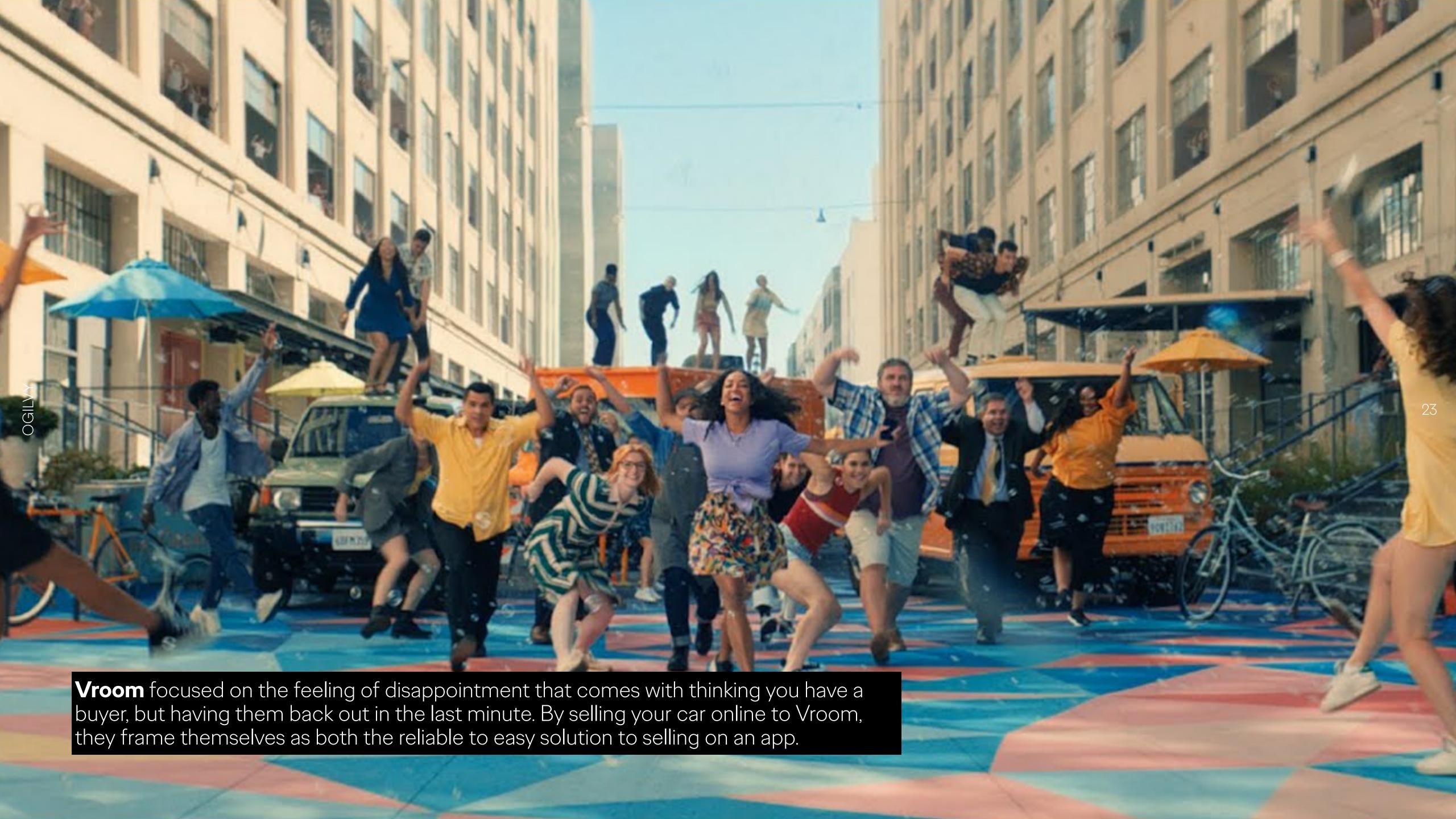


Some of the spots this year showed that innovations do not have to be groundbreaking and world changing. Many of the products and services advertised showed how complicated tasks, like buying a house, could now be done from the same smartphones that have been central to our lives for years. From big life decisions to day-to-day tasks, brands have emphasized the ease of "phone life" as a means of breaking down the walls of accessibility by any user being an app away from accomplishing anything.











As the fiture holds promises of advances within the digital realm, some brands are acknowledging that a return to simplicity can be good, too. These ads challenged the typical spirit of competition, innevation and consumerism, and instead placed their focus on transparency, simplicity and experiences.



No compromises

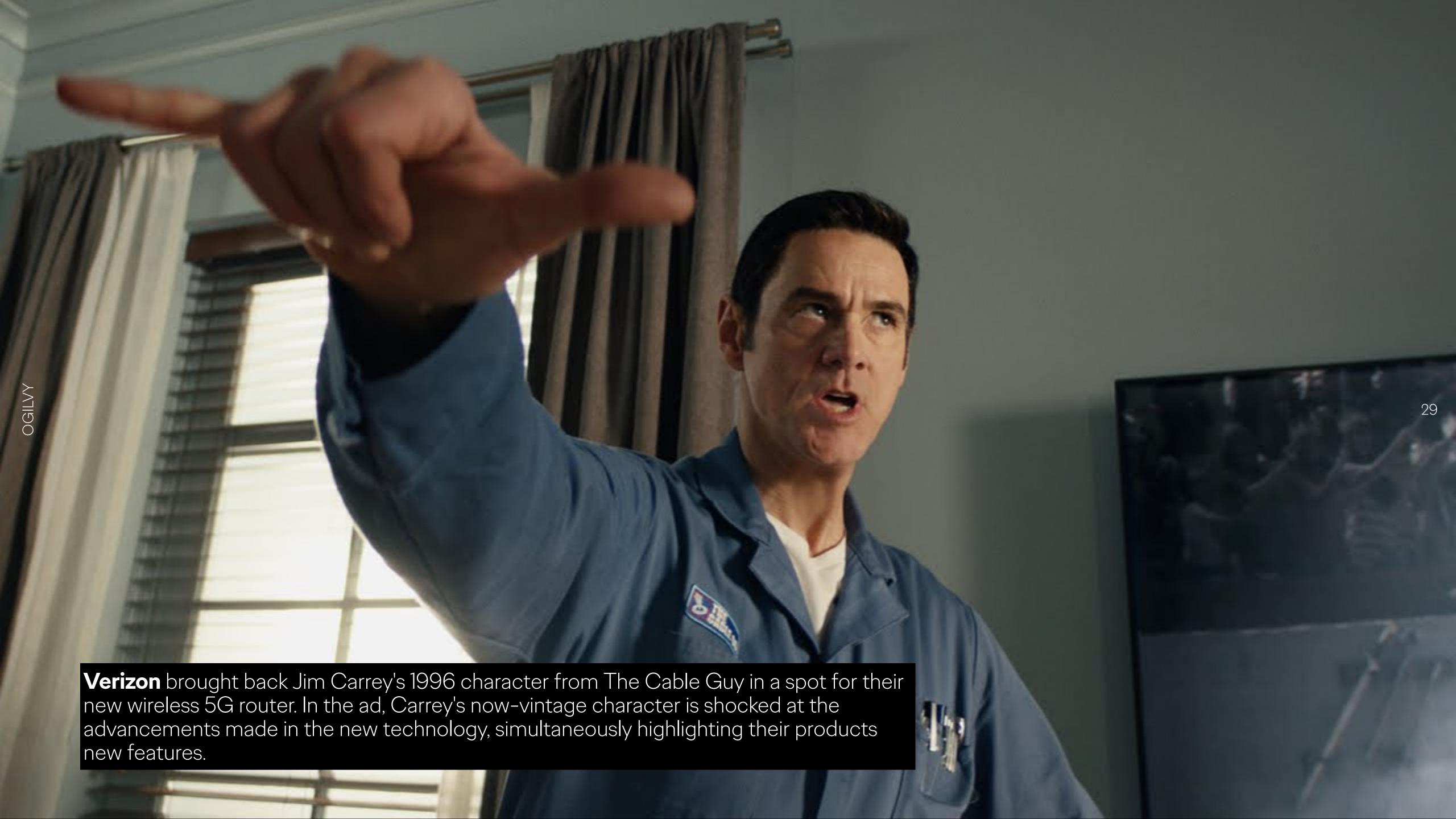
Polestar's 30 second spot took not-so-subtle jabs at competitors like Tesla and VW with transparent supers that read "No conquering mars," "No dieselgate," and "No greenwashing," to distinguish their EV from rising competitors in a simple yet direct way.

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It can take time for new innovations to take hold. To help ease consumers into understanding and adopting unfamiliar technologies, some spots used nostalgic characters and stories to add a dose of familiarity to the future. By pairing the unknown with comforting and recognizable elements, new products were introduced in a less intimidating way.

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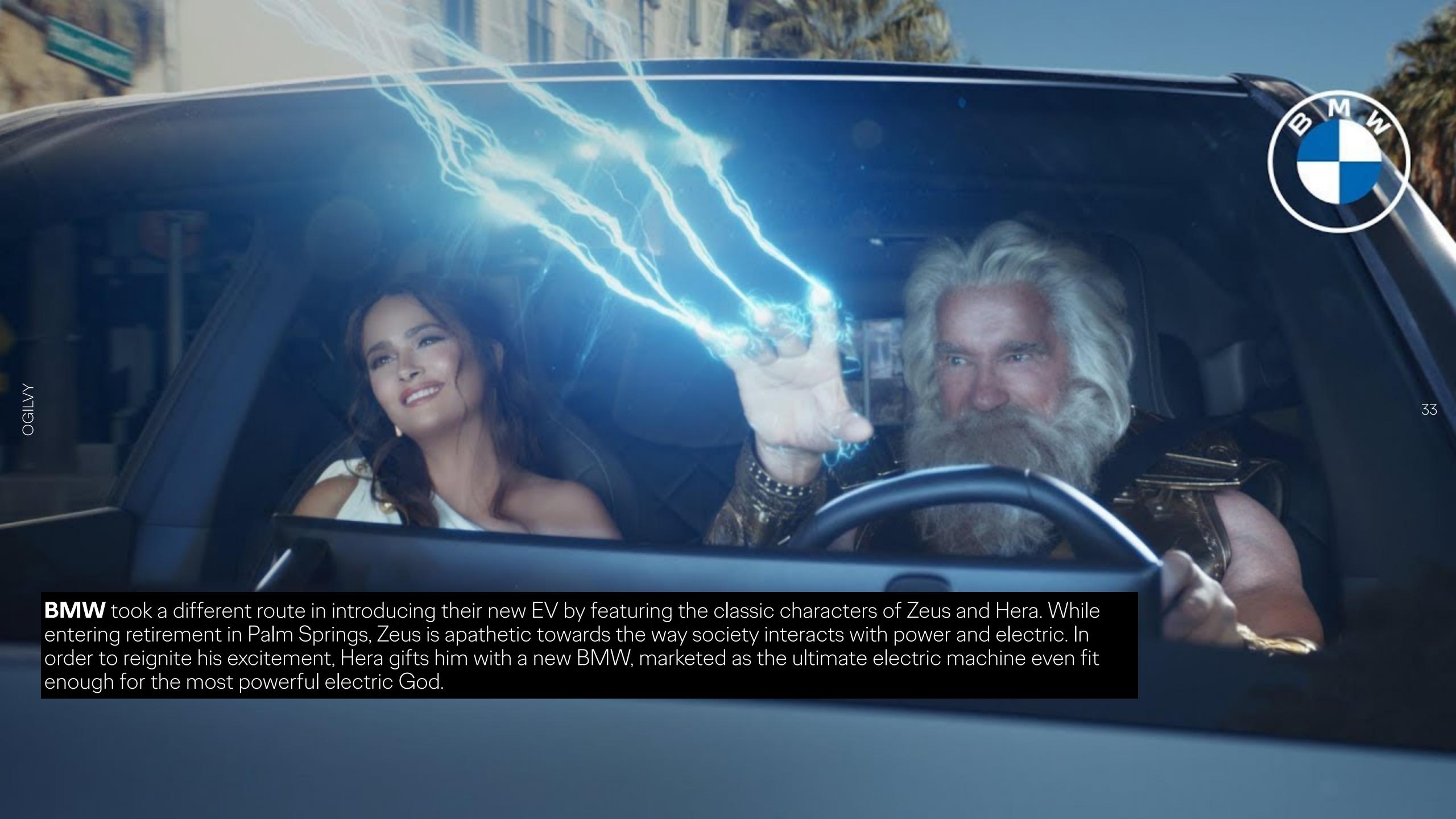


A bit of an ironic move for the cryptocurrency platform, **Coinbase** went retro with their ad, which simply showed a QR code bouncing around on the screen like an old-school screensaver. The spot engaged viewers with a nostalgic "game" of waiting for the QR code box to perfectly align in the corner. Instead of going for the hard sell, it sparked curiosity and conversation, letting people ease their way into learning more about Bitcoin - in their own time.



There were a few ads that took us way back in time, referencing stories and characters from ancient history and Greek mythology. By bringing back these iconic and historic stories, these ads showed the value of being timeless.

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A natural fit for sports betting platform **Caesar's Sportsbook**, Caesar and Cleopatra were shown having a dinner party with the Manning Family. The spot was promoting live in-game betting, but also alluded to the idea of how legends can become timeless.

FUTUREHOLDS

A GLIMPSE INTO OUR FUTURE: A TOUCHDOWN FOR ADVERTISING

The work from this year also showed us how the world of advertising may evolve.

EMBRACING NEW CATEGORIES

This year we saw new categories advertising at the big game, breaking free from the typical show of beer brands and CPG goods. Crypto, EV's, and streaming services (ironically on cable) all joined the game, showing that they're going mainstream and playing an active role in crafting our future.

EXPLORING NEW FORMATS

Coinbase's QR code ad quite literally broke the internet (the site crashed from the amount of traffic it received), but it was a clear stand-out during the show. As we move into the future, we have an open invitation to reconsider the formats and creative on an otherwise very traditional advertising stage. We always see gimmicks during the Super Bowl, and sometimes they work the best.

BRAND ATTRIBUTION

Driving brand attribution will be an important challenge for advertisers to solve. Take the seven EV commercials, for example. While they were creative and entertaining, could you accurately attribute each ad to its respective brand? Finding ways to create distinction and recognition will continue to be important in the future.

AN INSIGHT IS STILL KING

A strong insight and tension creates great work. Some of the stand-out work from this year had a clear tension at the core. Take the Larry David FTX spot, which tapped into people's hesitations about crypto.

PLAYING WITH THE STATUS QUO

Certain executional elements are always expected in the Super Bowl ads, but it is the execution that makes them stand out.

CELEBRITY

A celebrity is not a strategy in and of itself, but if a famous individual is used as a part of a big idea, it can be successful. Rocket Mortgage's spot featuring Anna Kendrick did this well: Kendrick was not central to the big idea, but rather amplified the idea and played the part of Barbie very well.

HUMOR

Super Bowl ads have always been known for their knee-slapping humor. But in the past few years, we saw things get a bit more serious. This year was a welcome return to ads that were just plain funny, showing that we were finally ready for some comedic relief.

NOSTALGIA

Nostalgia is a common theme that repeats itself year over year. As the Super Bowl caters to diverse age groups, nostalgia becomes a powerful tool to rekindle memories. From Dolly Parton to Jim Carrey to Dr. Evil and the blast from the past with the half-time (Dr. Drake, Eminem, Snoop Dog), nostalgia was at its all time high.

OMNI-CHANNEL

While all attention is on the big screen for the big game, omni channel content strategies create more ways for people to engage with a brand throughout the game, and extending the lifespan of the content.

